

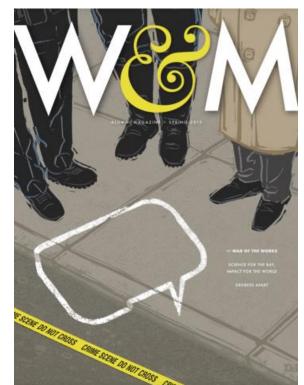
CASE District III Awards

Special Merit Award for Best Article of the Year:
 "Free Speech Under Fire"

 Special Merit Award for Best Overall Annual Giving Program

 Award of Excellence for Best Practices in Fundraising for "One Tribe One Day"











Achieve 40 percent alumni participation



Raise \$1 billion



Strengthen alumni engagement



Spring 2016 Alumni Magazine



Repeated Annihilation | The craft behind the comedy of Patton Oswalt '91

Books & Beyond | Celebrating a half-century of Swem through its unique collections



Common Ground | Will Payne '01 on his new book, *Mark Warner the Dealmaker*



William & Mary Weekend in Washington 2016

Four days of cultural, academic, social and professional events

Registration opened March 21

377 registered to date

- Raft Debate (91)
- Comey Reception (162)
- Saturday Luncheon (56)
- Alumni Gala & Auction (100)
- Mt. Vernon (88)





MAY 18-21, 2017

Regional Engagement Events

Naples: February 15 // Hosted by David Eklund '82 and Jeanine Eklund P '15, P '20

Miami: February 19 // Hosted by Edward Blumberg J.D. '75 and Iliana Blumberg

San Francisco: March 8 // Hosted by Dave Stone and Honor Fullerton Stone P '16

Los Angeles: March 9 // Hosted by Kevin Burke M.B.A. '84

Los Angeles: March 10 // Hosted by Nicco Mele '99 and Morra Aarons-Mele

San Diego: March 11 // Hosted by Brandon Black '89 and Dana Black

London: April 13 // Drapers Hall

Denver: June 15 // Hosted by Melissa Dozier Friedery '78 and John Friedery '78

Seattle: June 17 // Hosted by Connie Catterton Sizemore '62 and Mason Sizemore '63

Volunteer Leadership Summit

September 17, 2016

Largest gathering of volunteers to date

Participants: Volunteer boards, campaign steering committee, class ambassadors, chapter leaders, women & philanthropy leadership circle

Program: State of the university, campaign update and impact



Women & Philanthropy

W&P Internal Advisory Group appointed

W&P Leadership Circle appointed

March 15: Advancement staff workshop

March 19: Women's Leadership Summit at the Mason School of Business

April 9: Celebration of Women's Athletics

April 23: First meeting of the W&P Leadership Circle



50/100 Commemorations

In 2017, on the occasion of the 50th anniversary of our first three African-American residential students, W&M will commemorate the African-American student experience. A steering committee has been appointed.

In 2018, we will commemorate 100 years of coeducation. A steering committee has been appointed and has prioritized the following initiatives:

- Exhibits featuring alumnae
- Speaker series
- Women's Leadership Summit
- Creation of an endowment
- Faculty Incentive Fund
- Student summer research fund

One Tribe. One Network.

Professional programs to unite W&M alumni by industry and workplace affinity:

- W&M Network on LinkedIn
- Monthly Networking Events (online and in-person)
- Workplace programs Tribe @ Work
- Recruiting Hire the Tribe
- W&M Webinars











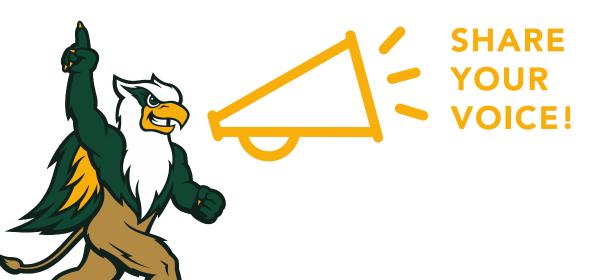




Real Estate Breakfast & Business Cards March 29 at W&M Washington Center

Alumni Interest Survey

Feedback from all alumni will allow us to benchmark success with peer institutions, measure effectiveness over time, enhance alumni engagement and turn feedback into actions.



Upcoming Events

50th Reunion (Class of '66) | Apr. 29–May 1

Olde Guarde Weekend | May 1–2

Boyle Society Program & Luncheon | May 3

Commencement Weekend

- Student Academic Prize Ceremony | May 12
- Honorary Alumni Award Ceremony | May 13
- Legacy Family Reception | May 13
- Alumni Induction Ceremony | May 14

W&M Weekend in Washington, D.C. | June 2–5

Volunteer Leadership Summit | Sept. 17

Homecoming 2016 | Oct. 13–16





Achieve 40 percent alumni participation



Undergraduate Alumni Participation

FY15 Final

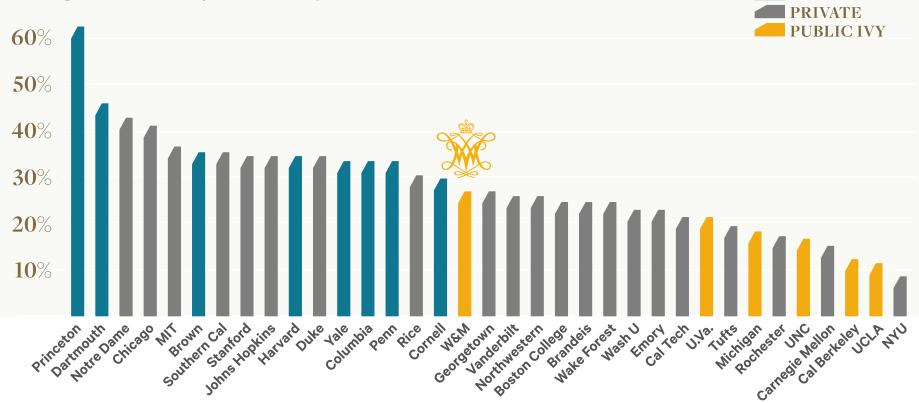
27.1%

FY16 Goal

30%

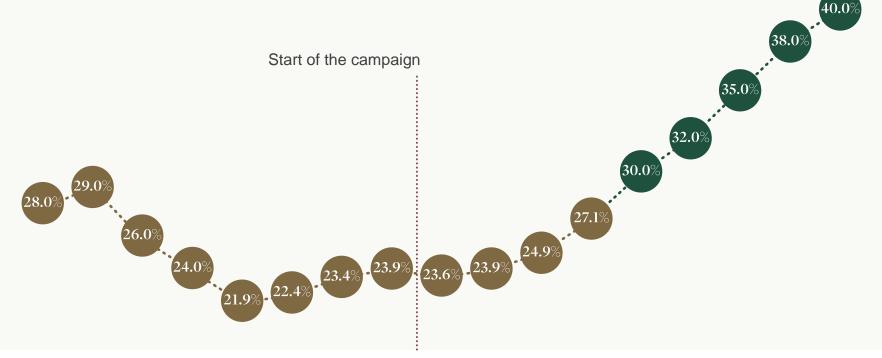
2016 U.S. News and World Report

Top 35 Universities By Alumni Giving Rate



IVY LEAGUE

Alumni Participation



FY04 FY05 FY06 FY07 FY08 FY09 FY10 FY11 FY12 FY13 FY14 FY15 FY16 FY17 FY18 FY19 FY20

Annual Giving

Total Dollars University-Wide (3/31/15)

\$8,407,774

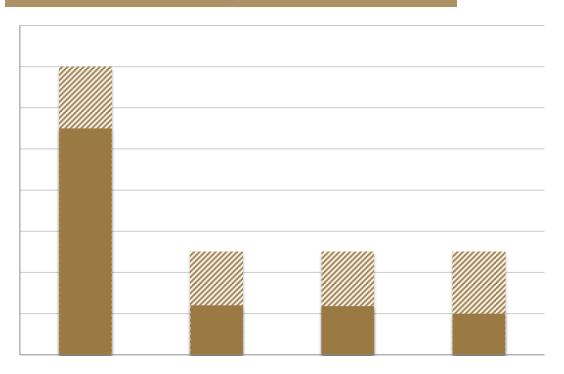
Annual Giving—Unrestricted

Fund for William & Mary + Scholarships Impact Fund (3/31/15)

\$3,590,665

Annual Giving

Student Philanthropy (3/31/15)



Class of 2016 is 13% ahead of where the Class of 2015 was at this time last year.

They are on track to the meet the 70% participation goal.

Crowdfunding

New platform: GiveCampus

- Peer-to-peer fundraising
- Anyone can directly offer matching gifts and challenges
- Built on social sharing

Honors Fellowships used as GiveCampus pilot

Additional crowdfunding initiatives will be explored



Charles Center Honors Fellowships



Charles Center Honors Fellowship... For William and Mary

Support the W&M intellectual community through direct contributions to undergraduate research projects.

By William & Mary

23% 637 Donors
18 Days Remain \$127,753 Donated



Ebimene Doubeni For William and Mary

Understanding Colorism / Advisor: Iyabo Osiapem / Philadelphia, PA / Africana Studies

By William & Mary

102% 6 Donors
18 Days Remain \$6,170 Donated



Quentin Ullrich For William and Mary

Real Consumer Language: A Corpus-Based Approach to Trademark Law / Advisor: Daniel Parker / Hometown: Cincinnati, OH/ Linguistics

By William & Mary

100% 8 Donors
18 Days Remain \$6,000 Danated



Colleen Truskey For William and Mary

American Indian Feod Sovereignty / Advisor: Brad Weiss / Hometown: Roanoke, VA / Anthropology

By William & Mary

99% 19 Donors 18 Days Remain \$5,970 Donated



Michelle Barbeau For William and Mary

Receptor Gone Rogue: Investigating Localization of a Cancerous Thyroid Hormone Receptor / Advisor: Liz Allison / Vienna, VA / Biology

By William & Mary

90% 10 Denors 18 Days Remain \$5,400 Donated



Logan George For William and Mary

Pigment Placers; Genetic Basis for Flower Variation / Advisor: Joshua Puzey / Hometown: Gloucester, VA / Biology

By William & Mary

85% 27 Doners 18 Days Remain \$5,155 Donated



Mary Ellen Garrett For William and Mary

"Rocial Silence" and Senegalese Migrant Political Efficacy in Buenos Aires / Advisor: Amy Oakes / Hometown: Washington DC / IR

By William & Mary

85% 4 Denors

18 Days Remain \$5,115 Denated



Hunter Gentry For William and Mary

Internalist Common-Sensism: A Better Alternative to Bergmann's Proper Functionalism/Advisor: Chris Tucker/Hometown: Williamsburg/Philosophy

By William & Mary

73% 16 Donors
18 Days Remain \$4,400 Donated



Kharis Schrage For William and Mary

Investigating Intertidal Zonation on Mudflats using Acom Worms as a Model System / Jonathan Allen / Alexandria, VA / Biology

By William & Mary

68% 13 Donors 18 Days Remain \$4,105 Donated



Ellen Yates For William and Mary

Neuroanatomical substrate of emotion processing: Implications for Huntington's Disease / Advisor: Joshua Burk / Rochester, NY / Neuroscience

By William & Mary



Cody Turner For William and Mary

Panqualityism as a Solution to the Mind-Body Problem / Advisor: Chris Tucker / Hometown: Bethlehem, CT / Philosophy

By William & Mary

55% 7 Doners 18 Days Remain \$3,350 Donated



John Weaver For William and Mary

The German Regiment of Maryland and Pennsylvania: 1776-1777 / Advisor: Julie Richter / Hometown: Wilmington, DE / Department: History

By William & Mary

55% 9 Denors
18 Days Remain \$3,345 Donated



Matthew McGuinness For William and Mary

Modeling Remyelination in Multiple Sclerosis / Advisor: Randolph Coleman / Plainsboro, NJ / Neuroscience

By William & Mary

\$4% 20 Donors 18 Days Remain \$3,240 Donated



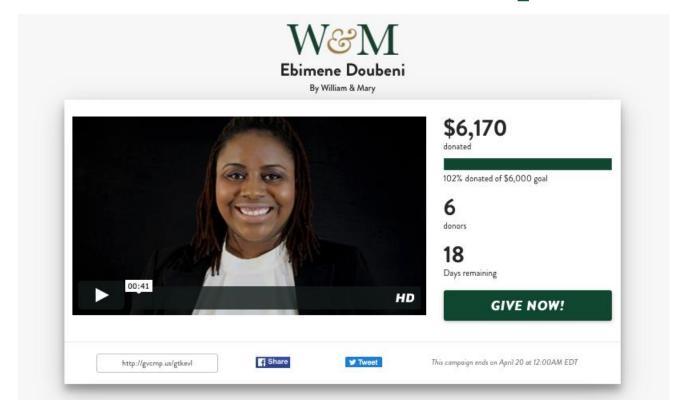
Kristen Ekstrom For William and Mary

Dignity and Self-Respect / Advisor: Christopher Freiman / Hometown; Williamsburg, VA / Philosophy

By William & Mary

52% 6 Denors 18 Days Remain \$3,120 Denated

Charles Center Honors Fellowships



Charles Center Honors Fellowships

PROGRESS TO DATE

87 projects

966 gifts from 802 donors

Dollars: \$225,000

Additional scholarships: \$78,000



Grade Point

Colleges are going online to crowdsource donations, and they're raising millions



2014

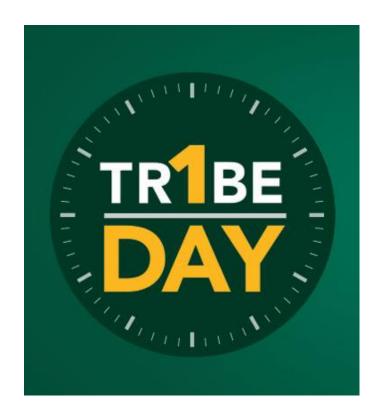
1,693
GOAL

1,906

2015

2,100 goal

6,078
ACTUAL



2016

7,000 GOAL

Challenge Opportunities

DONOR CHALLENGES

\$25,000	Kurland Challenge – 1,000 donors	
\$50,000	Green & Gold Challenge – 2,500 donors	
\$50,000	Arnall-Matthews Challenge – 4,000 donors	
\$95,000	Watkins Family Challenge – 5,000 donors	
\$100,000	McLeod-Tyler Challenge – 6,000 donors	
\$150,000	Eklund Challenge – 7,000 donors	
\$250,000	Tull Challenge – 9,000 donors	

Challenge Opportunities

PARENT CHALLENGE

\$50,000 Dobson-Thaker and Parent and Family Council – dollar for dollar match to the Parents Fund

SCHOOL AND UNIT COMPETITION

\$50,000 Gerdelman – recognizing top-performing schools and units

- \$25,000 first place
- \$15,000 second place
- \$10,000 third place









In line for coffee at Georgetown and the two girls in front of me are both #Tribe alums talking about #OneTribeOneDay #takingover #fam















6:54 AM - 19 Apr 2016













Over half of the statuses I've seen W&M alumni are giving back to so many areas of the College! They can't choose just one! #OneTribeOneDay









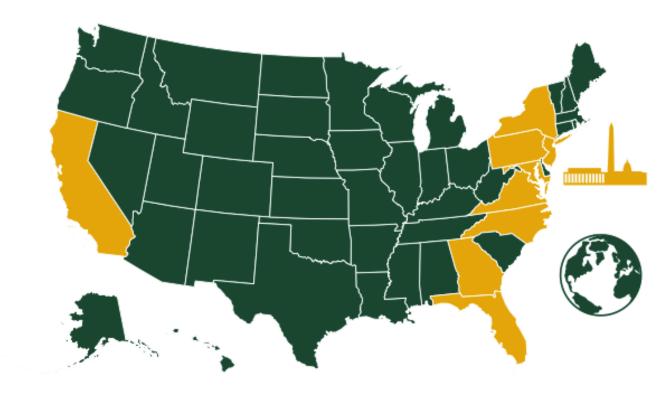


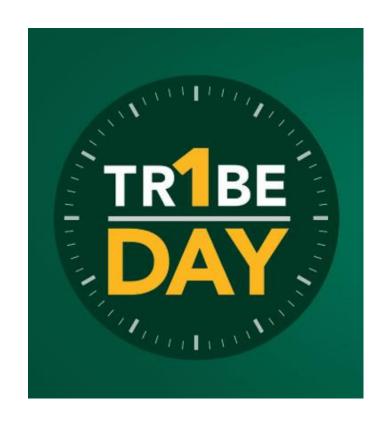
8:54 AM - 19 Apr 2016





Preliminary Results





2015

6,078
DONORS

\$1.3M RAISED

2016

10,000 \$1.8M+
DONORS RAISED

\$ raised includes challenge gifts

Class Ambassador Program

Q3 UPDATE

- 745 volunteers paired with 6,710 classmates
- June 30 goal: 1,000 Class Ambassadors

UPCOMING

- May 18: Reception in Charlotte
- June 3: W&M Weekend reception
- June 17-18: Class Ambassador Academy



Class Ambassadors

Growth since launch



50th Reunion

Fundraising Goal: \$27 million

Progress to Date: \$27.4 million

Signature Projects

- 1693 Scholarship: \$1,779,956
- Alumni House Expansion: \$641,219

Participation Goal: 66%

- 47% participation in reunion
- 31% participation in FY 2016



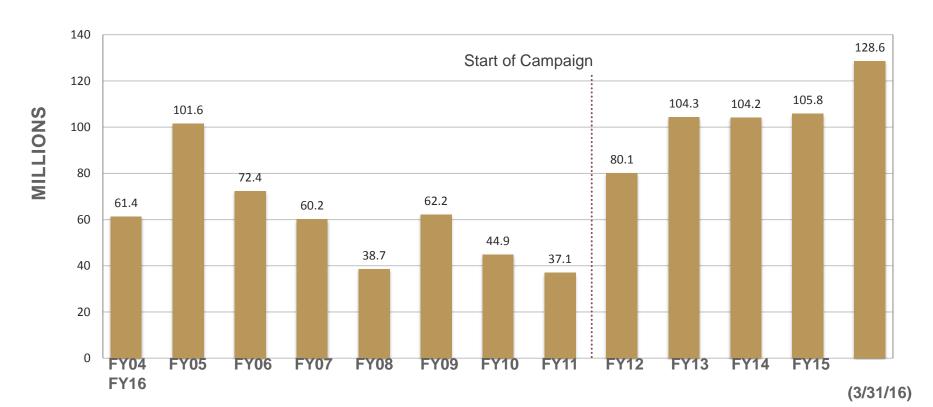


Raise \$1 billion



New Gifts and Commitments

AS OF MARCH 31, 2016



Total raised as of March 31, 2016

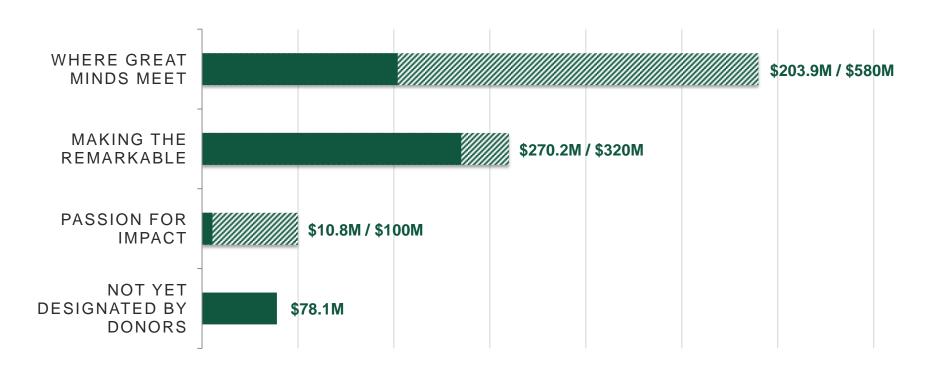
\$563

Goal by June 30, 2016

\$575 MILLON

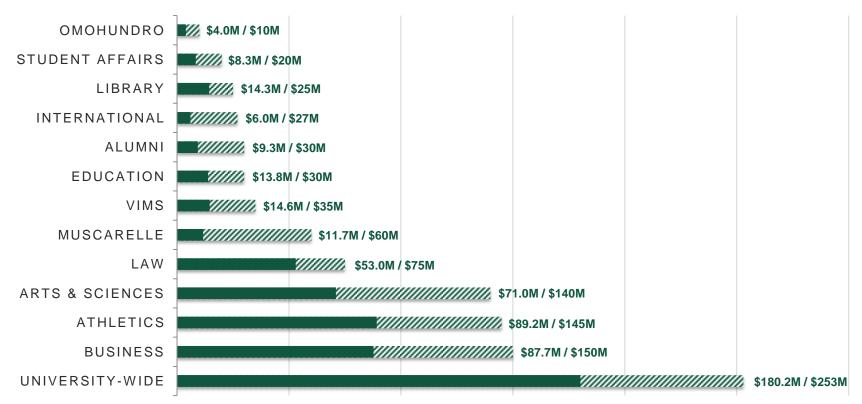
Goals and Progress by Pillar

AS OF MARCH 31, 2016



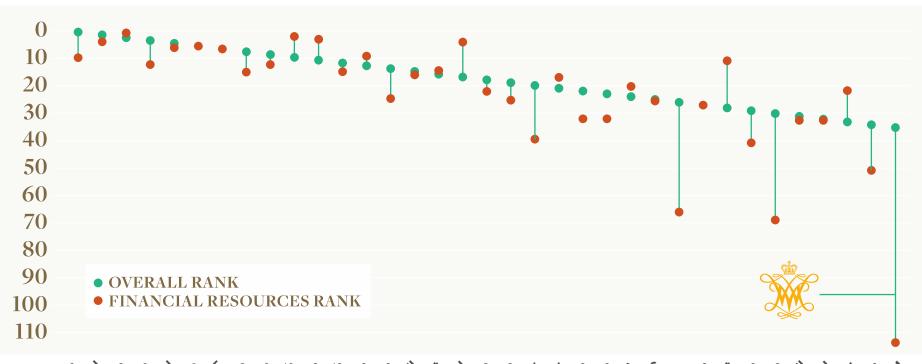
Goals and Progress by School and Unit

AS OF MARCH 31, 2016



2016 U.S. News and World Report

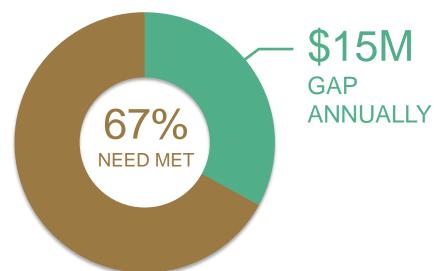
Comparing Overall Ranking with Financial Resource Ranking



Prince Harvard Valle Holding of Mil Duke Sent Fech kins outs see through the Master Dane Dane Holding to History outs of the Holding of History of the Holding of the Hold

Campaign Focus: Scholarships

One in three undergraduates have demonstrated financial need, but we are able to meet only 67 percent of that need.



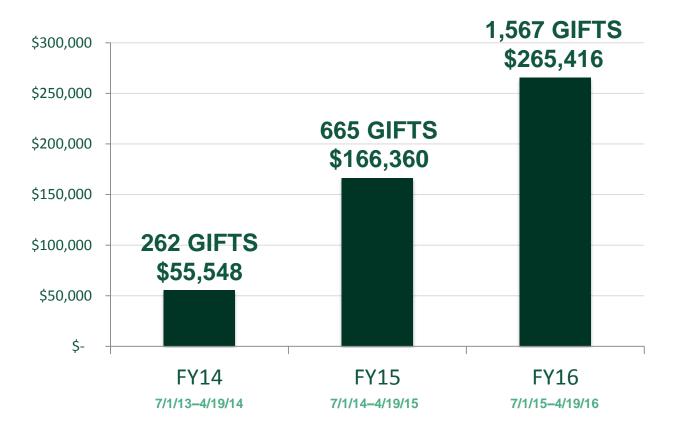


Progress in 2016

Since January 1, 2016:

- Over 1,500 donors for scholarships—more than 400 on One Tribe One Day
- \$5.4M in cash and commitments for scholarships
- 19 scholarships established toward goal of 40 by June 30 (7 expendable; 12 endowed)

Scholarship Gifts



Broderick-Goldman Sachs Gives Challenge 2016



Raising another \$1M for scholarships in 2016

New gifts to any scholarship fund at William & Mary are matched, dollar-for-dollar, with a gift to the Scholarships Impact Fund, up to \$500,000

\$350,700 raised as of April 20, 2016





Innovative Research



Recruiting Top Faculty



Increasing Grant Funding



Admission to Graduate and Medical Schools



Success in STEM Careers

Regional Campaign Events

2016

New York City – Sept. 29

2017

San Diego/Orange County – Mar. 16

Los Angeles – Mar. 17

San Francisco – Mar. 18

Washington, D.C. – Apr. 27

Regional Campaign Events

FALL 2017 FALL 2018 SPRING 2019

Atlanta Seattle Philadelphia

Chicago Denver Norfolk/Virginia Beach

Dallas Charlottesville

SPRING 2018 Houston

Naples Austin FALL 2019

West Palm Beach Boston

Richmond

Raleigh
Charlotte
Hong Kong

For the Bold

IN NEW YORK CITY

William & Mary invites you to be part of an extraordinary movement; to build on a remarkable legacy of achievement.



29

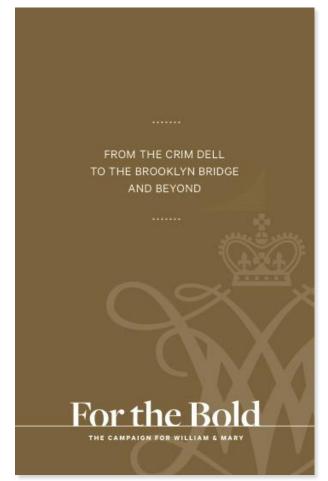


6:30 PM COCKTAIL RECEPTION • 7:30 PM PROGRAM • 8:15 PM TO 10:00 PM STROLLING SUPPER •

Broadway at 60th Street | Time Warner Center | NYC







Together, we can push the boundaries of excellence and do more than we have ever done before.

RSVP BY 9/16

WWW.RESPONSE.WM.EDU/BOLDNYC

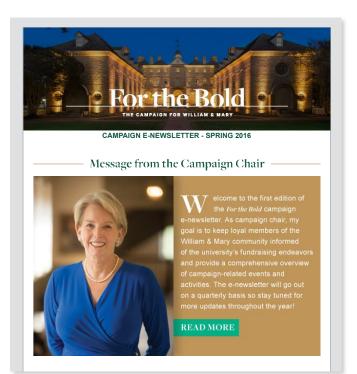
Or contact Advancement Events: advevents@wm.edu | 757.221.1520

EVENT SPACE IS LIMITED | BUSINESS ATTIRE

ACCOMMODATIONS AND PARKING INFORMATION ARE AVAILABLE ON THE REGISTRATION SITE: WWW.RESPONSE.WM.EDU/BOLDNYC



Campaign Newsletter





Upcoming Events



April 19: One Tribe One Day

One Tribe One Day-William & Mary's day of boldly giving back and paying it forward-is next week! Mark your calendar!



June 2-5: W&M Weekend in Washington, D.C.

Internationally acclaimed journalist Charlie Rose joins the exciting Weekend lineup and will interview FBI Director James B. Comey Jr. '82, LL.D. '08 at the Newseum reception. RSVP today

Bold Leadership



Ellen Stofan and Tim Dunn Boldly
Support W&M's International Initiatives
Ellen R. Stofan '83, D.Sc. '16 and Timothy P.
Dunn '83—two of William & Mary's most
distinguished alumni leaders—are fueling
innovative research efforts and programs across
campus with a significant commitment to the For

READ MORE

the Bold campaign.

GIVE NOW

