What you need to know for Banner 9

Human Resources Focus
Benefits of Banner 9

Improved user experience
- Modern, yet familiar, web user interface with standard controls
- Shorter learning curve for occasional users
- Enhanced usability and navigation for power users
- Ability to run in any modern browser

Significant reduction in time & cost to maintain Banner
- Ellucian Solution Manager
  - Simplifies the upgrade process
  - Minimizes system interruptions and risk
  - Reduces time and cost for installation and deployment
  - Less user testing required
- Modifications replaced with configurations and extensions – eliminates maintenance with upgrades, reduces testing required
Benefits of Banner 9

Improved Student and Faculty Experience

- **Student Advising Profile** – saves times for students and advisors, enables personalized advice for better academic decisions
- **Attendance tracking** empowers faculty, saving time for registrars and financial aid
- **Faculty Grade Entry** streamlines grade processing including the ability to enter grades via spreadsheet
- **Registration**
  - More intuitive, saving time for registrar and the IT office
  - Seamless integration with Ellucian DegreeWorks
  - Enables advisors to better plan their student’s success
  - Better visibility into course demand for registrars
Benefits of Banner 9

Self Service modules reduce administrative burden

- **Employee Profile** provides more self-service information for employees saving time for HR
- **Position Description** saves time in creation, editing, routing and approval of positions and makes posting to job search sites faster and more efficient
- **Direct Deposit** for staff and students reduces manual effort for employees, students and internal staff
- **Purchase Requisition** delivers faster procurement or products and services, saving time for the business office
- **My Finance Query** reduces reporting burden, enables better financial management
- **Communication Management** enables simpler and more efficient communications in areas such as financial aid award letters, past-due tuition notices, registration reminders and more
## What’s Available In Banner 9

<table>
<thead>
<tr>
<th>Administrative Applications</th>
<th>Self-Service Applications</th>
<th>General</th>
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<td>• Registration</td>
<td>• Purchase Requisition</td>
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<td>• Banner Human Resources</td>
<td>• Student Advising Profile</td>
<td>• Direct Deposit</td>
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<td>• Attendance Tracking</td>
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<td>• Banner Financial Aid</td>
<td>• Faculty Grade Entry</td>
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<td>• Banner Student Aid</td>
<td>• Class Roster</td>
<td>• Position Description</td>
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<td>• Banner Advancement</td>
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<td>• Effort Reporting</td>
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<tr>
<td>• Banner Accounts Receivable</td>
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<td>• Labor Redistribution</td>
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<tr>
<td>• Administrative Applications</td>
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<td>• Self-Service Applications</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• General</td>
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The Administrative Staff Experience

With Banner 9…

- Natural user experience
- Simplified methods of communication
- New capabilities focused on streamlining critical business processes

Impact to Staff

- Increased job satisfaction, time savings, and ability to self-serve
- Stay better connected across the institution
- Drive efficiencies with automation and process re-engineering
Banner 9’s New Look & Feel
Tablet Friendly: Banner on-the-go
Supporting Constituents On The Go With All Devices

Ellucian Solutions Incorporate Mobility and Web 2.0 into administrative systems architecture.
Release 9 Administrative Improvements

Old Oracle Forms

New Admin Transformed Page
Enhanced User Interface

Page navigation, total number of records and table and field information; can be used on tablet or desktop.

Standard tools and logout information.
Application Navigation - Release 9 Administrative Improvements

Personalized Banner Admin Landing Page

- Add your institution name
- Set your own background image
- Search for forms, pages and menus...
- Search for and open new and legacy Banner forms using normal language or seven character abbreviation.
Employee Profile

Employee Profile – Mobile

- Information is condensed and presented in a push instead of pull method
- Supervisor access to team information
- Enhanced usability, tablet and mobile ready
Employee Profile

Employee Dashboard

Nikolov, Valentina

Leave Balances as of 11/12/2015

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<th>Vacation Pay in hours</th>
<th>Sick Pay in hours</th>
<th>Personal Pay in hours</th>
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<td>16.00</td>
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Pay Information

Latest Pay Stub: 01/08/2015

Earnings

Year to Date Earnings: $1,368.00

Benefits

Life Event Change

Taxes

Federal Tax

W-4 Employee's Withholding Allowance Certificate

W-2 Wage and Tax
Position Description

A Position Description defines:

- Duties and responsibilities
- Requirements of a position

Uses include:

- Library of position descriptions
- Structured information to pass to other decision tools
- Clear data to post job openings
- Engage in for employee reviews or grievances
- Succession planning
- Reorganizations
Position Description - Dashboard

<table>
<thead>
<tr>
<th>Position Number</th>
<th>Position Class</th>
<th>Employee Class</th>
<th>Effective Date</th>
<th>Status</th>
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Submitted Queue 0

Approvals 1

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Enhanced Effort Reporting

- **Sponsored**
  - **Fund**: EC2111 Music and Alzheimers disease
  - **Organization**: ECO002 EC Testing Org 2
  - **Effort Category**: DROGDBCH Direct Organized Research
  - **Charge Type**: DIRECT
  - **Effort**: 20

  **Total Sponsored Activity 20%**

- **Non Sponsored**
  - **Fund**: EC2149 Departmental Administration
  - **Organization**: ECO006 EC Testing Org 6
  - **Effort Category**: DIRECT
  - **Charge Type**: DIRECT
  - **Effort**: 20

  **Total Non Sponsored Activity 20%**

- **Allocated**
  - **Fund**: EC211S Music and brain injuries
  - **Organization**: ECO004 EC Testing Org 4
  - **Effort**: 20

  **Total Allocated Activity 66%**

**Total**: 100%

**Funding Chart**

- **20.00%**
- **20.00%**
- **60.00%**
Streamlined Labor Redistribution

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<th>Last Name</th>
<th>ID</th>
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Results found: 12
Communication Management

Key Features:

• Features work across the Banner enterprise

• Manages transactional connections to your constituents using Banner data

• Set notifications or reminders to register for classes or when tuition is past due
Expanding Banner 9 Functionality

Personal Information Self-Service

- View, edit and update biographic and demographic information

- Will display first/middle/last and preferred name in Personal Details, yet support name display differently in Overview section

- Configurable using the Integration Configuration Settings (GORICCR) page

- Direct Deposit and Personal Information functionality merged into single application

- Easier to update and configure, by institution
What we’ve heard . . .

“The moment that I was able to sort on sequence number, then have the ability to replace the sequence numbers and save in one transaction, it was as if a light shined over my monitor with a faint chorus in the background. I was thrilled to see that improvement.”

Stephanie Boledovich, HR Systems Manager, Lansing Community College

“Employee Profile is a modern way of letting employees look at their own data and do their job and they can take it anywhere, because it is configured to work on any device – laptop, tablet and smartphone. Well done Ellucian! I love it. It is so easy to set up even a cave man can do it.”

Ali Penton, Software Application Engineer, University of West Florida

“We went actually live with Registration for our early registration for the following summer classes and it proved flawless. It worked with no problems and every review we’ve had has been positive.”

-Delano Sweeney, Database Systems Manager, Bluefield State College

More stories on eCommunities
Banner 9 Guide at [www.ellucian.com/banner9guide](http://www.ellucian.com/banner9guide)

See Ellucian Live videos on Banner 9 [https://banner9guide.ellucian.com/content/ellucian-live-videos](https://banner9guide.ellucian.com/content/ellucian-live-videos)

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**Your guide to adopting Banner 9**

This site is your one-stop-shop for deploying Banner 9 applications. Ellucian's strategy makes it easier and more efficient for institutions to implement, migrate, and extend our solutions. This innovative strategy supports improved functionality, better integration, more agile development, advanced points of access for users, and innovative delivery methods. But don't take our word for it, here's what other institutions have to say:

**Surprisingly easy**

Aims Community College talks about Banner 9

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**Why Banner 9?**

With Banner 9, you can:

- **Evolve your digital campus**
  - With APIs and web services wrapped around our solutions, you have the flexibility that includes solutions from Ellucian, an Ellucian partner, or a third party.

- **Add smart functionality cost-efficiently**
  - Get the system improvements you need more quickly and for a lower total cost.

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**Ellucian Live Videos**

- [Keynote session](#)
- [Functional sessions](#)
- [Technical sessions](#)

**Keynote session**

Session 90505 - What's New with Banner 9

"With Banner 9, you will be in a position to delight your key stakeholders - that means your students, your staff, your faculty members, your staff. Banner 9 delivers you a natural, user-friendly experience with intuitive navigation, enhanced features and the ability to use it on all mobile devices."

- [Download video](#)

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**Functional sessions**

Session 90706 - A Functional Perspective on Implementing Banner 9

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Places to Find More Information

Demos

- Admin – Human Resources
- Self Service - Employee Profile

eCommunities

- Banner user community - Global Search feature that now pulls from eCommunities, the Ellucian Support Center and the Ellucian.com website

Attend an Ellucian education class