WILLIAM & MARY

NATIONAL INSTITUTE OF
AMERICAN HISTORY & DEMOCRACY

Financial Assistance Application

Students requesting financial assistance should submit the following:

1. **The Financial Assistance Application**
2. **A copy of your family's 2025 tax return**

The application (below) can be filled out and emailed to precol@wm.edu along with your tax return. Or it can be submitted online via this secure link.

The priority deadine for the Financial Assistance Application is April 1. Applications for financial assistance received after April 1 will be accepted, but please be aware that awards granted after this date will be limited

PLEASE NOTE:

- Students who are requesting financial assistance should also plan to submit their application for admission to the Pre-College Program by April 1 so that NIAHD can review both the Financial Assistance Application and the Program Application at once.
- NIAHD's financial assistance packages are limited and only awarded to students with demonstrated need. To help as many students attend the Pre-College Program as possible, we do not provide full assistance packages.
- Decisions regarding financial assistance will be communicated to students via email along with their admission decision.
- Financial Assistance Applications remain confidential and are not retained by the NIAHD office at the close of the admissions cycle.

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Student Name:

Preferred Session and Course:
(check one)

- ☐ Session 1 (June 20-July 10) – History 217, Road to the American Revolution
- ☐ Session 1 (June 20-July 10) – History 218, Road to the U. S. Civil War
- ☐ Session 2 (July 11-July 31) – History 216, Preserving the American Past
- ☐ Session 2 (June 11-July 31) – History 217, Road to the American Revolution

SECTION 1: Household Information

Household members, including parents/guardians and siblings:

	NAME	AGE	SCHOOL CURRENTLY ATTENDED
1. student applicant			
2.			
3.			
4.			
5.			
6.			
7.			

Parent/Guardian Employment:

Name:

Home Address:

Occupation/Employer:

Number of years with employer:

If unemployed, what was last date of employment:

If you did not file a 2025 tax return, list the amount earned from your employer in 2025:

Parent/Guardian Employment (2):

Name:

Home Address:

Occupation/Employer:

Number of years with employer:

If unemployed, what was last date of employment?

If you did not file a 2025 tax return, list the amount earned from your employer in 2025:

SECTION 2: Financial Information

Residential

Parents'/Guardians' monthly mortgage or rental payment:

Year home purchased (if owned):

Purchase price of home (if owned):

Untaxed Income and Benefits

If you contribute to a tax-deferred savings plan or receive income in any of the following categories (which are not recorded on federal tax returns), please include those amounts here.

Payments to tax-deferred pension/savings plan (paid directly or withheld from earnings); include untaxed portions of 401(k)/403(b) plans:

Housing, food, and other living allowances (including subsidies for low-income housing) paid to members of the military/clergy and others:

Welfare benefits (ADC, AFDC):

Child support received for all children (annually):

Other:

SECTION 3: Personal Statement

Explanation and Unusual Circumstances

Please provide an explanation of your family's request for financial assistance. The NIAHD admissions committee relies on this information for final determination of award levels. All information disclosed in this application is confidential and not retained by the NIAHD office at the close of the admissions cycle.

SECTION 4: TAX RETURN

Attach or email (precol@wm.edu) a copy of your parents'/guardians' 2025 tax return.

- If your parents/guardians file independently, we will need a copy of both returns. If your parents are divorced or separated, submit only a copy of Form 1040 from your custodian(s).
- If your parents are not required to file a 2025 tax return, attach or email (precol@wm.edu) a copy of their most recent W-2s.
- We only require federal tax returns from students if they filed independently from their parents/guardians.

SECTION 5: SIGNATURES

I certify that the above information is true and correct to the best of my knowledge.

Student Name:	
Student Signature:	
Date:	

Parent/Guardian Name:	
Parent Guardian Signature:	
Date:	