

W&M FINANCIAL AID

2026 - 2027 Household Size Verification Worksheet

Student Name:

W&M Student ID:

Family Size – Includes the following:

- The student
- The student's spouse (independent) or parents (dependent), even if the student is not living with them.
 - Exclude a parent who has died or is not living in the household due to separation or divorce.
 - Include stepparent if applicable.
 - Include a spouse, parent or stepparent on active duty with the U. S. Armed Forces apart from the family.
- The student's siblings/dependent children and/or other persons if all the following are true:
 - They live with the student's or parents if dependent (or live apart due to college enrollment),
 - They receive more than half of their support from the student or student's parents **and**
 - They will continue to receive more than 50.1% of support from the student or student's parents from August 2026 through August 2027

Criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent or student if independent, could claim as a dependent on a U.S. tax return if the parent or student were to file a U.S. tax return at the time of completing the 2026 – 2027 FAFSA. As a result, do not include any unborn children in the family size.

(Attach a separate page with the student's name and W&M ID number at the top if you need more space).

Full Name	Age	Relationship
		Self/Student

Signature and Certification

- Each person signing below certifies that all information reported is complete and correct.
- The student and one parent or student's spouse, whose information was reported on the FAFSA must sign and date.
- I understand that if I purposely give false or misleading information, I may be fined, sentenced to jail, or both.
- Signatures must be handwritten. Computer fonts are not acceptable

Student Signature (required)

Date

Parent or Student Spouse Signature (required)

Date

Use one of the following methods to return this form:

Online Upload (preferred): <https://www.wm.edu/financialaid/box>

Fax: 757-221-2515

To protect your data, we do not accept documents via e-mail attachment

Mail: Office of Student Financial Aid
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Williamsburg, VA 23187-8795

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