

W&M FINANCIAL AID

2026 - 2027 Dependency Status Worksheet

Name: W&M Student ID #:

You indicated that at least one of the following Personal Circumstances applied to you on your 2026 – 2027 Free Application for Federal Student Aid (FAFSA). The Office of Student Financial Aid needs additional information so we can continue processing your application. Please indicate which question, if any, in the table below that pertains to you.

Provide an answer for all questions	YES	NO
As of today, are you married? Answer "Yes" if you are separated but "No" if you are divorced. <ul style="list-style-type: none"> Provide a copy of your marriage certificate recorded by a court in the state in which you were married. 		
For the 2026 – 2027 school year, will you be enrolled in a master's or doctorate program? <ul style="list-style-type: none"> W&M will verify your enrollment. 		
Are you currently serving on active duty in the military for purposes other than training? <ul style="list-style-type: none"> Provide a copy of your current military orders. 		
Are you a veteran of the US Armed Forces? <ul style="list-style-type: none"> Provide the Member-4 copy of your DD214. 		
Do you have children that you will provide more than half of their financial support July 1, 2026 - June 30, 2027? <ul style="list-style-type: none"> W&M will review your household size and contact you for additional follow up information if necessary. 		
Do you (the student) have dependents (excluding a spouse) who lives with you and who you will provide more than half of their financial support from now to July 1, 2026 and June 30, 2027? <ul style="list-style-type: none"> W&M will review your household size and contact you for additional follow up information if necessary. 		
At any time since you turned 13, were both of your parents (biological or adoptive) deceased, or were you in foster care or considered a ward of the court? <ul style="list-style-type: none"> You must provide court documentation from your home state documenting your status. If you do not have such a court order or the court order is no longer in effect, you should answer "No" to this question. 		
On the date you completed the FAFSA, are you or were you an emancipated minor as determined by a court in your state of legal residence? <ul style="list-style-type: none"> Provide court documentation from your home state documenting your status as an emancipated minor. If you do not have court documents granting you emancipated minor status, you should answer "No" 		
Does someone other than your parent or stepparent have legal guardianship of you? <ul style="list-style-type: none"> Provide a copy of a court order from your home state indicating that legal guardianship was established. In most cases custody does not qualify. If you are living with a caregiver but that caregiver is not your legal guardian as established by a court, answer "No" 		

If you could not check "Yes" to a box above, indicate your plans moving forward below.

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Check this box if you answered "No" to all the questions above. You will need to correct your FAFSA to include your parent(s) information including their signature. Additional documentation based on your responses to this worksheet.

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Check this box if you answered "No" to all the questions above, but you intend to update your FAFSA without parent data to access only Federal Unsubsidized Student Loans.

Student Signature: _____ Date: _____

*Signature must be handwritten. Computer fonts are not acceptable

Use one of the following methods to return this form:		
Online Upload (preferred): https://www.wm.edu/financialaid/box Fax: 757-221-2515 <i>To protect your data, we do not accept documents via e-mail attachment</i>	Mail: Office of Student Financial Aid William & Mary P.O. Box 8795 Williamsburg, VA 23187-8795	Office of Student Financial Aid William & Mary Blow Memorial Hall, Room 124 262 Richmond Road Williamsburg, VA 23185