You are required to submit the following information to apply for aid for this program. The form must be completed and returned with all appropriate documents. Please read and complete all items. When you have completed this form, please return it with the requested documents to the above address. The information will be reviewed and your eligibility evaluated.

A. Parent’s 2014 Tax Return(s) and W-2 Form(s) | Student’s 2014 Tax Return and W-2 Form(s)

1. If your parents filed a 2014 federal tax return, attach a complete copy. If your parents file separate forms, we will need a copy of both. If your parents are separated or divorced, submit only a copy of the 1040 from the custodial parents. Please be sure that all forms are signed either by the parent or the tax preparer.

2. If your parents did not and are not required to file a 2014 federal tax return, please complete the section below:

<table>
<thead>
<tr>
<th>Employers (Do not complete if you filed a 2014 return)</th>
<th>Amount Earned</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
</tr>
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<td></td>
<td>$</td>
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<tr>
<td></td>
<td>$</td>
</tr>
</tbody>
</table>

1. If you filed a 2014 federal tax return, attach a complete copy. Please be sure that you or the tax preparer signs all forms.

2. If you did not and are not required to file a 2014 federal tax return, please complete the section below.

<table>
<thead>
<tr>
<th>Employers (Do not complete if you filed a 2014 return)</th>
<th>Amount Earned</th>
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<tbody>
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<td>$</td>
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<td></td>
<td>$</td>
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</tbody>
</table>

B. Parental Information (please ✓ box). Provide information on only the parent(s) with whom you are living.

☐ Father     ☐ Stepfather

Name

Address                   City    State    Zip Code

Occupation/employer      Number of years,

Self-employed    Unemployed-date last employed

☐ Mother     ☐ Stepmother

Name

Address                   City    State    Zip Code

Occupation/employer      Number of years,

Self-employed    Unemployed-date last employed

COMPLETE OTHER SIDE OF STATEMENT ➤
**C. Parents’ Home**

Parents’ monthly home mortgage/rental payment $__________
Purchase price $__________
Year home purchase (if owned)__________________

**D. Parents’ 2014 Untaxed Income and Benefits – (Write in below parents’ other untaxed 2014 income and benefits.)**

1. Deductible IRA and/or Keogh payments from Form 1040 $__________
2. Payments to tax-deferred pension/savings plans (paid directly or withheld from earnings); include untaxed Portions of 401(k)/403(b) plans $__________
3. Housing/food and other living allowances (excluding rent Subsidies for low-income housing) paid to members of the military/clergy and others $__________
4. Tax-exempt interest income from Form 1040 $__________
5. Untaxed portions of Pensions from Form 1040 (excluding “rollovers”) $__________
6. Foreign income exclusion from Form 2555 $__________
7. Earned Income Credit from Form 1040 $__________
8. Social Security benefits $__________
9. Welfare benefits (ADC, AFDC) $__________
10. Child Support received for all children $__________
11. Other ____________________________________________ $__________
12. Total untaxed income (add 1 thru 11) $__________

**E. LIST ALL YOUR FAMILY MEMBERS HERE**

Give information for all family members (including parents) in your household except yourself.

<table>
<thead>
<tr>
<th>Name of Household Member</th>
<th>Age</th>
<th>School attending in 2014-2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. You-the Student Applicant</td>
<td></td>
<td></td>
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<tr>
<td>2.</td>
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<tr>
<td>6.</td>
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</tr>
</tbody>
</table>

**F. Explanations and Unusual Circumstances**

You may attach a letter as well to explain any unusual circumstances

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**Parent’s Signature** (Required) **Student’s Signature** (Required) **Date**

SEND COMPLETED FORM BACK TO: Pre-Collegiate Program in Early American History
National Institute of American History and Democracy
College of William and Mary
P.O. Box 8795
Williamsburg, VA 23187-8795