Eligibility for Coverage

Who is eligible

You are eligible for coverage if you are a part-or full-time, salaried, classified employee; or a regular, full-time or part-time salaried faculty. Your eligible dependents also may be covered. Retirees, long-term disability participants and survivors may also be eligible for coverage. Contact your agency's Benefits Administrator for assistance.

You may choose your type of membership as follows:

• Employee/retiree single – to cover yourself only
• Employee/retiree plus one – to cover yourself and one eligible dependent
• Family – to cover yourself and two or more eligible dependents

Members who cover ineligible persons may be removed from the program for a period of up to three years. In addition, the member will be responsible for claims paid in error and will be unable to reduce health benefits membership except within 60 days of the dependent’s loss of eligibility or during Open Enrollment.

Dependent Eligibility Definitions and Required Documentation
Effective July 1, 2011

<table>
<thead>
<tr>
<th>Dependents</th>
<th>Eligibility Definition</th>
<th>Documentation Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spouse</td>
<td>The marriage must be recognized as legal in the Commonwealth of Virginia.</td>
<td>➢ Photocopy of marriage certificate, and</td>
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<td></td>
<td><strong>Note: Ex-spouses will not be eligible, even with a court order.</strong></td>
<td>➢ Photocopy of the top portion of the first page of the employee’s most recent</td>
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<td></td>
<td></td>
<td>Federal Tax Return that shows the dependent listed as “Spouse”. NOTE: All financial</td>
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<td></td>
<td></td>
<td>information and Social Security Numbers can be redacted.</td>
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<tr>
<td>Natural or Adopted</td>
<td>A son or daughter may be covered to the end of the year in which he or she turns age 26.</td>
<td>➢ Photocopy of birth certificate or legal adoptive agreement showing employee’s name</td>
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<tr>
<td>Son/Daughter</td>
<td></td>
<td>(Note: If this is a legal pre-adoptive agreement, it must be reviewed and approved by</td>
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<tr>
<td></td>
<td></td>
<td>the Office of Health Benefits.)</td>
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<tr>
<td>Stepson or Stepdaughter</td>
<td>A stepson or stepdaughter may be covered to the end of the year in which he or she turns age 26.</td>
<td>➢ Photocopy of birth certificate (or adoption agreement) showing the name of the</td>
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<td></td>
<td></td>
<td>employee’s spouse; and</td>
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<td></td>
<td></td>
<td>➢ Photocopy of marriage certificate showing the employee and dependent parent’s name</td>
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<td></td>
<td>and</td>
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<td></td>
<td></td>
<td>➢ Photocopy of the most recent Federal Tax Return that shows the dependent’s parent</td>
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<tr>
<td></td>
<td></td>
<td>listed as “Spouse”.</td>
</tr>
<tr>
<td>Dependents</td>
<td>Eligibility Definition</td>
<td>Documentation Required</td>
</tr>
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<td>------------------------------------</td>
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</tbody>
</table>
| Other Female or Male Child         | An unmarried child in which a court has ordered the employee (and/or the employee’s legal spouse) to assume sole permanent custody may be covered until the end of the year in which he or she turns age 26 if:  
  ✓ The principal place of residence is with the employee;  
  ✓ They are a member of the employee’s household;  
  ✓ They receive over one-half of their support from the employee, and  
  ✓ The custody was awarded prior to the child’s 18th birthday. | ➢ Photocopy of birth certificate  
  ➢ Photocopy of the Final Court Order granting permanent custody with presiding judge’s signature. |
| Other Female or Male Child - Exception | If the employee (or employee’s spouse) shares custody with their minor child who is the parent of an “other female or male child”, then that “other child” may also be covered if the other child, the minor child (who is the parent), and the employee’s spouse (if applicable)  
  ✓ All live in the same household as the employee  
  ✓ Both children are unmarried  
  ✓ Both children received over one-half of their support from the employee. | ➢ Photocopy of the other child’s birth certificate showing the name of the minor child as the parent of the other child  
  ➢ Photocopy of the birth certificate (or adoptive agreement) for the minor child showing the name of the employee, and  
  ➢ Photocopy of the Final Court Order with presiding judge’s signature. |
| Incapacitated Adult Dependents      | The employee’s adult children who are incapacitated due to a physical or mental health condition may be covered beyond the end of the year in which they turn age 26 if:  
  ✓ They are unmarried,  
  ✓ Reside full-time with the employee (or the other natural/adoptive parent),  
  ✓ The employee provides more than half of the dependent’s support,  
  ✓ They are deemed incapacitated prior to the end of the year in which they reach age 26, and  
  ✓ They have maintained continuous coverage under an employer-sponsored plan of the employee (or the other natural/adoptive parent). | ➢ Photocopy of birth certificate or legal adoptive agreement showing employee’s name.  
  ➢ In the case of a new employee, copy of the HIPAA Certificate showing prior employer-sponsored coverage.  
  ➢ Other medical certification and eligibility documentation as needed. |
STATE HEALTH BENEFITS PROGRAM
Proof of Dependent Eligibility

Instructions:

1) Carefully review the Eligibility Definitions sheet provided to you with this form.
2) Add the names of each dependent you wish to add to your health care coverage in the chart provided on the State Health Benefits Program Enrollment Form.
3) Provide the documentation required based on the type of dependent listed on the Eligibility Definitions sheet.
4) Sign and date this form. Include your daytime phone number.
5) Return your signed form to your agency Benefits Administrator.

I certify that:
- I have read the information provided to me and understand what is required for each type of dependent who can be covered on my health plan.
- All information I have submitted is true and correct as of the date I signed this form.
- I understand that intentionally giving incorrect information is considered perjury and punishable to the fullest extent of the law.
- I authorize the State Health Benefits Program to verify this information.

____________________________               _____________________
Employee Name (Please Print)     Daytime Phone Number

______________________________    _________________________
Employee Signature               Date

Revised March 2011