

Pre-Collegiate Program in Early American History Summer 2012 NIAHD Financial Aid Application

Student's Name _____

You are required to submit the following information to apply for aid for this program. The form must be completed and returned with all appropriate documents. **Please read and complete all items.** When you have completed this form, please return it with the requested documents to the above address. The information will be reviewed and your eligibility evaluated.

A. Parent's 2011 Tax Return(s) and W-2 Form(s)	Student's 2011 Tax Return and W-2 Form(s)																
<p>1. If your parents filed a 2011 federal tax return, attach a complete copy. If your parents file separate forms, we will need a copy of both. If your parents are separated or divorced, submit only a copy of the 1040 from the custodial parents. Please be sure that all forms are signed either by the parent or the tax preparer.</p> <p>2. If your parents did not and are not required to file a 4233 federal tax return, please complete the section below:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 60%;">Employers (Do not complete if you filed a 2011 return)</td> <td style="width: 40%;">Amount Earned</td> </tr> <tr> <td>_____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td style="text-align: right;">\$ _____</td> </tr> </table>	Employers (Do not complete if you filed a 2011 return)	Amount Earned	_____	\$ _____	_____	\$ _____	_____	\$ _____	<p>1. If you filed a 2011 federal tax return, attach a complete copy. Please be sure that you or the tax preparer signs all forms.</p> <p>2. If you did not and are not required to file a 4233 federal tax return, please complete the section below.</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 60%;">Employers (Do not complete if you filed a 2011 return)</td> <td style="width: 40%;">Amount Earned</td> </tr> <tr> <td>_____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td style="text-align: right;">\$ _____</td> </tr> </table>	Employers (Do not complete if you filed a 2011 return)	Amount Earned	_____	\$ _____	_____	\$ _____	_____	\$ _____
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B. Parental Information (please box). Provide information on only the parent(s) with whom you are living.

Father **Stepfather** _____
Name

Address _____ City _____ State _____ Zip Code _____

Occupation/employer _____ Number of years _____

Self-employed **Unemployed-date last employed** _____

Mother **Stepmother** _____
Name

Address _____ City _____ State _____ Zip Code _____

Occupation/employer _____ Number of years _____

Self-employed **Unemployed-date last employed** _____

COMPLETE OTHER SIDE OF STATEMENT ➡

C. Parents' Home

Parents' monthly home mortgage/rental payment \$ _____ Purchase price \$ _____
 Year home purchase (if owned) _____

D. Parents' 2011 Untaxed Income and Benefits – (Write in below parents' other untaxed 2011 income and benefits.)

1. Deductible IRA and/or Keogh payments from Form 1040	\$ _____
2. Payments to tax-deferred pension/savings plans (paid directly or withheld from earnings); include untaxed Portions of 401(k)/ 403(b) plans	\$ _____
3. Housing/ food and other living allowances (excluding rent Subsidies for low-income housing) paid to members of the military/clergy and others	\$ _____
4. Tax-exempt interest income from Form 1040	\$ _____
5. Untaxed portions of Pensions from Form 1040 (excluding "rollovers")	\$ _____
6. Foreign income exclusion from Form 2555	\$ _____
7. Earned Income Credit from Form 1040	\$ _____
8. Social Security benefits	\$ _____
9. Welfare benefits (ADC, AFDC)	\$ _____
10. Child Support received for all children	\$ _____
11. Other _____	\$ _____
12. Total untaxed income (add 1 thru 11)	\$ _____

E. LIST ALL YOUR FAMILY MEMBERS HERE

Give information for all family members (including parents) in your household except yourself.

Name of Household Member	Age	School to be attended in 2011-2012
1. You-the Student Applicant		
2.		
3.		
4.		
5.		
6.		

F. Explanations and Unusual Circumstances
You may attach a letter as well to explain any unusual circumstances

G. Additional Financial Information

Please include any additional financial information on support for this student coming from other members of the family including all parents, grandparents, and other relatives.

Parent's Signature _____ Student's Signature _____ Date _____
 (Required) (Required)

SEND COMPLETED FORM BACK TO:

Pre-Collegiate Program in Early American History
 National Institute of American History and Democracy
 College of William and Mary
 P.O. Box 8795
 Williamsburg, VA 23187-8795