

**COLLEGE OF WILLIAM AND MARY**  
**STATEMENT OF ENDOWMENT FUNDS - Preliminary**  
**June 30, 2009**

**MARKET VALUE**

<b>TRUE AND QUASI ENDOWMENT</b>	<b>June 30, 2009</b>	<b>June 30, 2008</b>
<b>BOARD OF VISITORS:</b>		
General Pool	\$42,103,622	\$48,479,624
Green Portfolio	44,672	0
Non-Pooled Assets	7,198,725	6,610,313
<b>TOTAL BOARD OF VISITORS</b>	<b><u>\$49,347,019</u></b>	<b><u>\$55,089,937</u></b>
<b>COLLEGE OF WILLIAM &amp; MARY FOUNDATION:</b>		
Pooled Investments	\$202,413,772	\$236,801,304
Eminent Scholars	56,107,960	70,937,275
VA Assistance Program	31,683,560	38,980,980
Non-Pooled Assets	90,344,223	103,048,335
<b>TOTAL COLLEGE OF W &amp; M FOUNDATION</b>	<b><u>\$380,549,515</u></b>	<b><u>\$449,767,894</u></b>
<b>MARSHALL-WYTHE FOUNDATION:</b>		
General Pool	\$10,763,517	\$13,291,377
Eminent Scholars	6,926,440	8,766,974
VA Assistance Program	2,255,628	2,676,328
<b>TOTAL MARSHALL-WYTHE FOUNDATION</b>	<b><u>\$19,945,585</u></b>	<b><u>\$24,734,679</u></b>
<b>WILLIAM &amp; MARY BUSINESS SCHOOL FOUNDATION</b>	<b>\$34,120,102</b>	<b>\$38,843,580</b>
<b>VIMS FOUNDATION</b>	<b>\$5,550,822</b>	<b>\$6,385,906</b>
<b>OTHER SUPPORTING FOUNDATIONS:</b>	<b><u>\$5,182,553</u></b>	<b><u>\$5,215,131</u></b>
<b>TOTAL TRUE AND QUASI ENDOWMENT</b>	<b><u><u>\$494,695,596</u></u></b>	<b><u><u>\$580,037,127</u></u></b>
<b>DEFERRED GIFT INSTRUMENTS:</b>		
Net Life Income Funds (book value)	\$5,897,292	\$7,436,126
Life Insurance (book value)	1,679,653	1,604,816
<b>TOTAL DEFERRED GIFTS:</b>	<b><u><u>\$7,576,945</u></u></b>	<b><u><u>\$9,040,942</u></u></b>

**COLLEGE OF WILLIAM & MARY  
STATEMENT OF ENDOWMENT FUNDS  
NON-POOLED ENDOWMENT CORPUS AND  
OTHER SUPPORTING FOUNDATIONS**

	<b>BOARD OF VISITORS</b>	<b>COLLEGE OF W&amp;M FOUNDATION</b>	<b>OTHER FOUNDATIONS</b>	<b>June 30, 2009 TOTAL</b>	<b>June 30, 2008 TOTAL</b>
<b>SPECIFIC SECURITIES:</b>					
Coin Collection (Payne)	280	0	0	280	280
<b>EXTERNAL TRUSTS/FOUNDATIONS &amp; OTHER NON-POOLED INVESTMENTS:</b>					
Dorman Trust	0	335,426	0	335,426	416,278
Lettie Pate Evans Trust	0	78,446,371	0	78,446,371	84,959,612
Schepmoes Trust	0	2,933,442	0	2,933,442	3,836,138
Dorman - Wren Preservation Acct.	0	392,869	0	392,869	488,456
Sumner Rand Foundation	0	0	768,539	768,539	1,176,714
Anonymous Supporting Foundation	0	0	4,414,014	4,414,014	4,038,417
<b>REAL ESTATE &amp; PROPERTY: *</b>					
Student and Faculty Housing	1,252,556	62,683	0	1,315,239	949,337
Administrative Use	448,238	0	0	448,238	448,238
Unimproved Land	5,271,595	60,300	0	5,331,895	5,331,895
Life Tenancy	0	758,000	0	758,000	758,000
Other Real Estate Foundation	0	0	0	0	0
CWM Real Estate Foundation	0	1,350,000	0	1,350,000	1,350,000
<b>MISC. GIFT RECEIVABLES:</b>					
	226,056	6,005,132	0	6,231,188	11,120,414
<b>TOTALS</b>	<b><u>\$7,198,725</u></b>	<b><u>\$90,344,223</u></b>	<b><u>\$5,182,553</u></b>	<b><u>\$102,725,501</u></b>	<b><u>\$114,873,779</u></b>

\*Carrying value less accumulated depreciation